ANNUAL DEBT STATEMENT
As Required by N.J.S.A. 40A:2-40
of the City of New Brunswick, County of Middlesex
Prepared as of December 31, 2011

1. (a) Total Bonds and Notes for School Purposes
   Gross $32,572,105.29
   (50011-00) $32,572,105.29
   Deductions $None
   Net

(b) Less Applicable Deductions

(c) Net Debt for School Purposes

2. (a) Total Bonds and Notes for Self-Liquidating Purposes
   Gross $43,422,956.09
   (50014-00) $43,422,956.09
   Deductions $None
   Net

(b) Less Applicable Deductions

(c) Net Debt for Self-Liquidating Purposes

3. (a) Total Other Bonds, Notes and Loans
   Gross $339,023,512.43
   (50017-00) $307,845,747.35
   Deductions $31,177,765.08
   Net

(b) Less Applicable Deductions

(c) Net Debt for Other Purposes

Total Gross Debt $415,018,573.81
Total Deductions $383,840,808.73

4. TOTAL NET DEBT DECEMBER 31, 2011

   Gross $415,018,573.81
   (50020-00) $311,777,765.08
   Deductions $31,177,765.08
   Net

   (50022-00)

EQUALIZED VALUATION BASIS

Equalized valuation basis (the average of the equalized valuations of real estate, including improvements, and the assessed valuation of class II railroad property of the local unit for the last 3 preceding years):

(1) 2009 Equalized Valuation Real Property with Improvements plus assessed valuation of class II R.R. property $3,431,637,861.00
(2) 2010 Equalized Valuation Real Property with Improvements plus assessed valuation of class II R.R. property $3,237,152,861.00
(3) 2011 Equalized Valuation Real Property with Improvements plus assessed valuation of class II R.R. property $3,137,076,188.00

5. EQUALIZED VALUATIONS BASIS - Average of (1), (2), and (3).

   $3,268,623,310.00

6. PERCENTAGE OF NET DEBT OF EQUALIZED VALUATION BASIS
The percentage that the net debt (Line 4 above) bears to the equalized valuation basis (Line 5 above):

   Zero and 95/100ths percent
   (0.95)
   (%) (50039-00)

STATE OF NEW JERSEY)
County of MIDDLESEX )ss.

Douglas A. Peix, being duly sworn, deposes and says:

Deponent is the chief financial officer of the City of New Brunswick, County of Middlesex here and in the statement heretofore mentioned called "the municipality" or "the county". The Annual Debt Statement annexed hereto and hereby made a part hereof is a true statement of the debt condition of the municipality or county as of December 31, 2011 and is computed as provided by the Local Bond Law of New Jersey (N.J.S.A. 40A:2-1 et seq.). The amounts of such items as are indefinite or unascertainable are estimated and are so marked.

Name: Chief Financial Officer
Title: 76 Bayard Street
Address: New Brunswick, New Jersey 08901
Phone: (732) 745 - 5045
Fax: (732) 246 - 7806

NOTE - One copy must be filed not later than January 31, 2012 with Division of Local Government Services, PO Box 803, Trenton, N.J. 08628-0803. The code numbers in brackets () are for Division of Local Government Services use only.

IDALMYS PADRON
NOTARY PUBLIC OF NEW JERSEY

Page 1
BONDS AND NOTES FOR SCHOOL PURPOSES

School District Other Than Regional School District

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<tr>
<th>Bond Description</th>
<th>Issued by (Municipality (Type I))</th>
<th>Strike out one X</th>
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<tbody>
<tr>
<td>1. SCHOOL FACILITIES LOAN</td>
<td>(50111-00)</td>
<td>$ 652,105.29</td>
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<td>2. SERIAL BONDS</td>
<td>(50112-00)</td>
<td>$ 31,820,000.00</td>
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<td>(a) Issued</td>
<td>(50113-00)</td>
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<td>(b) Authorized but not issued</td>
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<td>3. TEMPORARY BONDS AND NOTES</td>
<td>(50114-00)</td>
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<td>(a) Issued</td>
<td>(50115-00)</td>
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<td>(b) Authorized but not issued</td>
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<td>4. TOTAL OF ABOVE BONDS AND NOTES</td>
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<td>$ 32,572,105.29</td>
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<td>(50116-00)</td>
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Regional School District

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<th>Bond Description</th>
<th>Issued by (Municipality (Type I))</th>
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<td>5. SERIAL BONDS</td>
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<td>6. TEMPORARY BONDS AND NOTES</td>
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<td>(a) Issued</td>
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<td>(b) Authorized but not issued</td>
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<td>7. TOTAL OF REGIONAL SCHOOL BONDS AND NOTES</td>
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N.J.S.A. 40A2-43 reads in part as follows: "Gross debt of a municipality shall also include that amount of the total of all the bonds and notes issued and authorized but not issued by any school district including the area of the municipality, which results from the application to such total of the ratio which the equalized valuation basis of the municipality bears to the sum of the equalized valuation basis of each municipality in any such school district."

COMPUTATION OF REGIONAL AND/OR CONSOLIDATED SCHOOL DISTRICT DEBT

<table>
<thead>
<tr>
<th>Municipality</th>
<th>Average Equalized Valuations</th>
<th>%</th>
<th>Serial Bonds Issued</th>
<th>Temp. Bond-Notes Issued</th>
<th>Authorized But not Issued</th>
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Page Total

$ 32,572,105.29

(50122-00)
1. Sinking funds in hand for bonds shown as Line 1. 
Page 2 of this statement but not in excess of such bonds 
$ (50211-00) 

2. Funds in hand in those cases where such funds cannot 
be diverted to purposes other than the payment of bonds 
and notes included in Line 4, Page 2. 
$ (50212-00) 

3. Estimated proceeds of bonds and notes authorized but 
not issued where such proceeds will be used for the sole 
purpose of paying bonds and notes included in Line 4, 
Page 2. 
$ (50213-00) 

4. \( \frac{4}{\text{per centum of average of equalized valuations}} \) 
as stated in Line 5, Page 1 
$ 130,744,832.40 (50214-00) 

Instruction re: Line 4. 
Use applicable per centum as follows: 
2 1/2% Kindergarten or Grade 1 through Grade 6 
3% Kindergarten or Grade 1 through Grade 8 
3 1/2% Kindergarten or Grade 1 through Grade 9 
4% Kindergarten or Grade 1 through Grade 12 
Other (Insert Applicable description) 

% (50222-00) 

5. Additional State School Building Aid Bonds 
(N.J.S.A. 18A:39-33.4(c)). 
$ (50220-00) 

6. Total 
$ 130,744,832.40 (50215-00) 

7. School Debt as shown by 
Line 4, Page 2 
$ 32,572,105.29 (50216-00) 

8. Deduction for School Debt Included in Line 4, Page 2 
(smaller of Line 6 or 7). 
$ 32,572,105.29 (50217-00) 

$ (50218-00) 

Page Total 
$ 32,572,105.29 (50219-00)
BONDS AND NOTES FOR SELF-LIQUIDATING PURPOSES

A. WATER UTILITY SYSTEM
   (Insert Applicable Utility)

1. NJ Environmental Infrastructure Loan
   (503 1-00) $ 17,280,493.29

2. Serial Bonds
   (a) Issued (503 2-00) $ 3,386,000.00
   (b) Authorized but not issued (503 3-00) $ 

   (a) Issued (503 4-00) $ 6,301,000.00
   (b) Authorized but not issued (503 5-00) $ 

4. Bond anticipation notes
   (a) Issued (503 6-00) $ 
   (b) Authorized but not issued (503 7-00) $ 1,734,234.00

5. Capital Notes (N.J.S.A. 40A:2-8)
   (a) Issued (503 8-00) $ 
   (b) Authorized but not issued (503 9-00) $ 

6. Other
   (a) Issued (503 10-00) $ 
   (b) Authorized but not issued (503 11-00) $ 

7. Total $ 28,061,727.29
   (503 0-00)

B. SEWER UTILITY SYSTEM
   (Insert Applicable Utility)

8. Wastewater Treatment Loan Payable
   (503 1-00) $ 5,401,278.80

9. Serial Bonds
   (a) Issued (503 2-00) $ 7,058,000.00
   (b) Authorized but not issued (503 3-00) $ 

    (a) Issued (503 4-00) $ 
    (b) Authorized but not issued (503 5-00) $ 

11. Bond anticipation notes
    (a) Issued (503 6-00) $ 
    (b) Authorized but not issued (503 7-00) $ 2,301,950.00

    (a) Issued (503 8-00) $ 
    (b) Authorized but not issued (503 9-00) $ 

13. Other
    (a) Issued (503 10-00) $ 
    (b) Authorized but not issued (503 11-00) $ 

14. Total $ 14,761,228.80
    (503 0-00)

C. OTHER SELF-LIQUIDATING PURPOSES FROM WHICH MUNICIPALITY DERIVES REVENUE
   (state on a separate sheet in the manner stated above)

Total $ 

Page Total $ 43,422,958.09
   (50409-00)
DEDUCTIONS APPLICABLE TO BONDS AND NOTES
FOR SELF-LIQUIDATING PURPOSES

1. WATER UTILITY SYSTEM
   (Insert Applicable Utility)
   (a) Gross Water Utility System Debt (504 1-00) $ 28,661,727.29
   (b) Less: Deficit (Capitalized at 5%)
       (Line 9 or line 11, Page 11)
       $ ______________________ times 20 (504 2-00) $ ____________
   (c) Deduction (504 3-00) $ 28,661,727.29
   (d) Plus: Cash held to Pay Bonds and Notes included in 2(a) above (504 4-00) $ ____________
   (e) Total Deduction $ 28,661,727.29 (504 5-00)

2. SEWER UTILITY SYSTEM
   (Insert Applicable Utility)
   (a) Gross Sewer Utility System Debt (504 1-00) $ 14,761,228.80
   (b) Less: Deficit (Capitalized at 5%)
       (Line 20 or line 22, Page 11)
       $ ______________________ times 20 (504 2-00) $ ____________
   (c) Deduction (504 3-00) $ 14,761,228.80
   (d) Plus: Cash held to Pay Bonds and Notes included in 2(e) above (504 4-00) $ ____________
   (e) Total Deduction $ 14,761,228.80 (504 5-00)

3. OTHER SELF-LIQUIDATING PURPOSES FROM WHICH MUNICIPALITY DERIVES REVENUE
   (State separately as above)
   Total $ ____________

NOTE - the deficit in revenues may be capitalized by either dividing such deficit by .05 or by multiplying such deficit by 20 as indicated above.

Page Total $ 43,422,958.09 (50499-00)
1. TERM BONDS (state purposes separately)

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2. Total Term Bonds

$ (50509-00)

3. SERIAL BONDS (state purposes separately)

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(a) Issued

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<tr>
<td>1. General Improvement Bonds - 2003</td>
<td>$ 1,850,000.00</td>
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<td>2. General Improvement Bonds - 2009</td>
<td>$ 13,931,000.00</td>
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<td>3. General Refunding Bonds - 2005</td>
<td>$ 2,390,000.00</td>
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<td>4. General Refunding Bonds - 2011</td>
<td>$ 6,280,000.00</td>
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### OTHER BONDS, NOTES AND LOANS

3. **SERIAL BONDS** (Continued)

   (a) **Issued**

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   **Total Serial Bonds Issued**

   $ 24,451,000.00

   (50547-00)

(b) **Authorized but not issued**

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   **Total Serial Bonds Authorized but not Issued**

   $ (50564-00)

4. **Total Serial Bonds Issued and Authorized but not Issued**

   $ 24,451,000.00

   (50566-00)
5. BOND ANTICIPATION NOTES (state purposes separately)

(a) Issued

(1)  
(2)  
(3)  
(4)  
(5)  
(6)  
(7)  
(8)  
(9)  
(10)  
(11)  
(12)  
(13)  
(14)  
Total Bond Anticipation Notes Issued

(b) Authorized but not issued

(1) Buccleuch Park Improvements - Ord. #050608
(2) Reconstruction of George Street - Ord. #040906
(3) Various Capital Improvements - Ord. #031004
(4) Various Capital Improvements - Ord. #081003
(5) Various Capital Improvements - Ord. #031103
(6) Various Capital Improvements - Ord. #071106
(7)  
(8)  
(9)  
(10)  
Total Bond Anticipation Notes Authorized but not issued

6. Total Bond Anticipation Notes Issued and Authorized but not Issued

$ 1,477.00
$ 578,369.44
$ 228,000.00
$ 1,044,000.00
$ 1,904,000.00
$ 1,833,000.00
$ 5,588,846.44

(50625-00)

(50661-00)

(50662-00)
7. MISCELLANEOUS BONDS, NOTES AND LOANS (not including Tax Anticipation Notes, Emergency Notes, Special Emergency Notes and Utility Revenue Notes)

(a) Issued

(1) Capital Notes (N.J.S.A. 40A:2-8) (50711-00) $ _____________

(2) Bonds issued by another Public Body Guaranteed by the Municipality (50712-00) $ 300,975,000.00

(3) Green Acres Loan (50713-00) $ 1,137,918.64

(4) Pension Refunding - Capital Appreciation Bonds (50714-00) $ 6,870,747.35

(5) ____________________________ (50715-00) $ _____________

Total Miscellaneous Bonds, Notes and Loans Issued $ 308,983,665.99 (50716-00)

(b) Authorized but not issued

(1) Capital Notes (N.J.S.A. 40A:2-8) (50721-00) $ _____________

(2) Bonds authorized by another Public Body Guaranteed by the Municipality (50722-00) $ _____________

(3) ____________________________ (50723-00) $ _____________

(4) ____________________________ (50724-00) $ _____________

(5) ____________________________ (50725-00) $ _____________

Total Miscellaneous Bonds and Notes Authorized but not issued $ _____________

8. Total Miscellaneous Bonds, Notes and Loans Issued and Authorized but not issued $ 308,983,665.99 (50726-00)

Total of Pages 5, 7, 8 and 9 $ 339,023,512.43 (50799-00)

Page 9
1. Amounts held or to be held for the sole purpose of paying bonds and notes included on Pages 6, 7, 8 and 9.
   (a) Sinking funds in hand for term bonds shown on Line 2 on Page 6
       (1) ___________________________________________ $ ________
       (2) ___________________________________________ $ ________ $ (50814-00)

   (b) Funds in hand (including proceeds of bonds and notes held to pay other bonds and notes), in those cases where such funds cannot be diverted to purposes other than the payment of bonds and notes included on Pages 6, 7, 8 and 9
       (1) ___________________________________________ $ ________
       (2) ___________________________________________ $ ________
       (3) ___________________________________________ $ ________ $ (50824-00)

   (c) Estimated proceeds of bonds and notes authorized but not issued where such proceeds will be used for the sole purpose of paying bonds and notes included on Pages 6, 7, 8 and 9
       (1) ___________________________________________ $ ________
       (2) ___________________________________________ $ ________ $ (50834-00)

   (d) Accounts receivable from other public authorities applicable only to the payment of any part of the gross debt not otherwise deductible
       (1) ___________________________________________ $ ________
       (2) ___________________________________________ $ ________ $ (50843-00)

   2. Bonds authorized by another Public Body to be guaranteed by the municipality

   3. Bonds issued and bonds authorized but not issued to meet cash grants-in-aid for housing authority, redevelopment agency or municipality acting as its local public agency [N.J.S.A. 56:14B-4.1(d)]


   5. Refunding Bonds (N.J.S.A. 40A:2-52)
      (1) Capital Appreciation Bonds ____________________________ $ 6,870,747.35
      (2) ___________________________________________ $ ________ $ 8,870,747.35 (50850-00)

Page Total $ 307,845,747.35 (50849-00)
(Set forth in the following form, the figures showing whether the self-liquidating utility(s) have supported themselves during fiscal year 2011)

WATER

(Insert Applicable Utility)

1. Total Cash Receipts from Fees, Rents or Other Charges for Year (509 1-00) $ 11,171,276.84

2. Operating and Maintenance Cost (509 2-00) $ 7,995,112.35

3. Debt Service per Water-Sewer Accounts
   (a) Interest (509 3-00) $ 676,505.00
   (b) Notes (509 4-00) $ 
   (c) Serial Bonds (509 5-00) $ 1,811,968.38
   (d) Sinking Fund Requirement (509 6-00) $ 

4. Debt Service per Current Budget (N.J.S.A. 40A:2-52)
   (a) Interest on Refunding Bonds (509 7-00) $ 
   (b) Refunding Bonds (509 8-00) $ 

5. Anticipated Deficit in Dedicated Assessment Budget (509 9-00) $ 

6. Total Debt Service (510 0-00) $ 2,387,493.38

7. Total Deductions (Line 2 plus Line 6) (510 1-00) $ 10,382,605.73

8. Excess in Revenues (Line 1 minus Line 7) (510 2-00) $ 788,671.11

9. Deficit in Revenues (Line 7 minus Line 1) (510 3-00) $ 

10. Total Debt Service (Line 6) (510 4-00) $ 2,387,493.38

11. Deficit (smaller of Line 9 or Line 10) to Page 5 (510 5-00) $ 

   If Excess in Revenues (Line 8) all Water Utility Debt is Deductible

SEWER

(Insert Applicable Utility)

12. Total Cash Receipts from Fees, Rents or Other Charges for Year (509 1-00) $ 11,199,043.50

13. Operating and Maintenance Cost (509 2-00) $ 7,893,834.77

14. Debt Service
   (a) Interest (509 3-00) $ 409,694.82
   (b) Notes (509 4-00) $ 
   (c) Serial Bonds (509 5-00) $ 1,308,601.07
   (d) Sinking Fund Requirement (509 6-00) $ 

15. Debt Service per Current Budget (N.J.S.A. 40A:2-52)
   (a) Interest on Refunding Bonds (509 7-00) $ 
   (b) Refunding Bonds (509 8-00) $ 

16. Anticipated Deficit in Dedicated Assessment Budget (509 9-00) $ 

17. Total Debt Service (510 0-00) $ 1,718,256.69

18. Total Deductions (Line 13 plus Line 17) (510 1-00) $ 9,612,130.46

19. Excess in Revenues (Line 12 minus Line 18) (510 2-00) $ 1,586,913.04

20. Deficit in Revenues (Line 18 minus Line 12) (510 3-00) $ 

21. Total Debt Service (Line 17) (510 4-00) $ 1,718,256.69

22. Deficit (smaller of Line 20 or Line 21) to Page 5 (510 5-00) $ 

   If Excess in Revenues (Line 19) all Sewer Utility Debt is Deductible

   (If Municipality has other utilities or enterprises, additional pages are to be added to this statement.)
SPECIAL DEBT STATEMENT
BORROWING POWER AVAILABLE UNDER N.J.S.A. 40A:2-7(f)

1. Balance of debt incuring capacity as of December 31, 2010 under N.J.S.A. 40:1-16(d) $ (51100-00)

2. Obligations hereofore authorized during 2011 in excess of debt limitation and pursuant to
   (a) N.J.S.A. 40A:2-7, paragraph (d) (51101-00) $ 
   (b) N.J.S.A. 40A:2-7, paragraph (f) (51102-00) $ 
   (c) N.J.S.A. 40A:2-7, paragraph (g) (51103-00) $ 
       Total (51104-00) $ 

3. Less 2011 authorizations repealed during 2011 (51105-00) $ 

4. Net authorizations during 2011 $ (51106-00)

5. Balance of debt incuring capacity December 31, 2011 under N.J.S.A. 40:1-16(d) $ (51107-00)

I, Thomas Neff, Director of the Division of Local Government Services of the Department of Community Affairs of the State of New Jersey, do hereby certify that I have compared this copy of an Annual Debt Statement of the above municipality or county with the original Annual Debt Statement filed in the Division of Local Government Services of the Department of Community Affairs of the State of New Jersey on ___________ and that this is a true copy of said statement and of the whole thereof.

In Witness Whereof, I have hereunto set my hand as Director of the Division of Local Government Services of the Department of Community Affairs of the State of New Jersey this ___________ day of ___________, 2012.

__________________________
Director